

NIRAV VAGHELA | Chartered Accountant (CPA Equivalent)

☎: +91 9820644672 ✉: niravjaghela@gmail.com [in](#) : [Profile](#) • Mumbai, India • Open to Relocate

Seasoned and highly skilled Finance Professional with over a decade of experience in accounting and financial management. Analytical and organized in addressing routine needs and managing unique circumstances. Eager to learn new skills, explore new challenges, and collaborate with diverse and talented professionals. Proficient in Team Management and process migrations from hub locations to offshore centers.

PROFESSIONAL EXPERIENCE

Brooksolutions Global Services Pvt Ltd, India – Manager **Jul 2024 – Present**

- › Preparation of schedules for Accounts Receivable and liaising with Private Funds team to ensure recoverability of the same for Private Equity businesses as part of process migration from Toronto to India.

Morgan Stanley, India – Director (AVP / Senior Manager) **Aug 2019 – Jul 2024**

- › Managed Global Capital Markets and Investment Banking Division, ensuring accurate accounting, financial reporting, and timely regulatory submissions while demonstrating strong People Management skills.
- › Led process migration and delivered revenue reporting, expenses, and balance sheet for Equity & Debt Capital Market focusing on efficiency, team collaboration, process improvements, review and presentation of budgets and forecasts.
- › Prepared presentations and reports on weekly, monthly, quarterly, and yearly trends to aid in key financial planning and decision-making.
- › Led Projects for system migration of various legacy Upstream, Risk Management, and Downstream applications, to in-house created applications, identifying issues, suggesting fixes, and providing approvals for release into productions.
- › Recruited and trained top-quality candidates to fill vacancies and maximise team performance.

J.P. Morgan, India – Associate **May 2015 – Aug 2019**

- › Managed legal entity controller functions for Asset Management, month-end close functions for Currencies and Emerging Markets (CEM), Equities business for Asia Markets, and assisted the Internal Audit team.
- › Performed Balance Sheet substantiations, Intercompany reconciliations, cost of funding analysis, and Desk level FDW vs DRR reporting.
- › Projects: Performed testing for Risk Management system and Legacy Oracle ledger to SAP migration and reference data setup.

Career break between Dec'14 to Apr'15 to visit Canada

Deutsche Bank Groups, India – Analyst **Jun 2013 - Nov 2014**

- › Handled projects to automate manual journal postings and brought efficiency to the processes without compromising control over the activities.

J. P. Morgan, India – Team Leader **Mar 2012 - May 2013**

- › Migrated Mutual Fund Financial Reporting business from Edinburgh to Mumbai.
- › Prepared and disclosed Balance sheets, Statements of Return, Portfolio statements, and distribution Packs to arrive at dividend rates and Manager's reports for reporting the performance of Mutual Funds.

SKILLS

Team and Stakeholder management, Projects, Leadership, SAP, Problem-solving, and Reconciliations.

ACADEMICS

Bachelor of Commerce - Narsee Monjee College of Commerce & Economics - Mumbai University (2010).

AFFILIATIONS

Associate Member of The Institute of Chartered Accountants of India (ICAI) (2012).

INTERNSHIP

Industrial Trainee @ Deutsche Bank Groups (Planning & Analysis)

Articled Assistant @ M/s. Vasa Chauhan & Associates (Accounts & Audit)

ACCOMPLISHMENTS

- › Star of the Quarter – 2023
- › Associate Promotion – 2019
- › Best team award – 2017
- › Employee of the Quarter – 2016 and 2018
- › Spot and Employee of the Month – 2014

LANGUAGES

- › English, Fluent
- › Gujarati, Native
- › French, Learning A1